

# **EXHIBIT 1**

# 9995

Official Form 10(10/05)

**United States Bankruptcy Court Southern District of New York**

**PROOF OF CLAIM**

Debtor: Delphi Corporation

Case Number: 05-44481

NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A "request" for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.

Name of Creditor (The person or other entity to whom the debtor owes money or property): IBJTC Business Credit Corporation, as successor in interest to IBJ Whitehall Business Credit Corporation

☐ Check box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.

☐ Check box if you have never received any notices from the bankruptcy court in this case.

☐ Check box if the address differs from the address on the envelope sent to you by the court.

Name and address where notices should be sent:

Ronald S. Beacher, Esquire  
Pitney Hardin LLP  
7 Times Square  
New York, New York 10036  
Telephone No. (212) 297-5800

Claim #09995  
USBC SDNY  
Delphi Corporation, et al.  
05-44481 (RDD)

**RECEIVED**

**JUL 31 2006**

**KURTZMAN CARSON**

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Last four digits of account or other number by which creditor identifies debtor:  
824

Check here ☐ replaces  
if this claim ☐ amends a previously filed claim, dated: \_\_\_\_\_

**1. Basis for Claim**

- ☐ Goods sold  
☐ Services performed  
☐ Money loaned  
☐ Personal injury/wrongful death  
☐ Taxes

☒ Other Equipment Lease Agreement

☐ Retiree benefits as defined in 11 U.S.C. § 1114(a)  
☐ Wages, salaries, and compensation (fill out below)  
Last four digits of your SS# \_\_\_\_\_  
Unpaid compensation for services performed  
from \_\_\_\_\_ (date) to \_\_\_\_\_ (date)

**2. Date debt was incurred:**

May 1, 1995

**3. If court judgment, date obtained:**

**4. Classification of Claim.** Check the appropriate box or boxes that best describe your claim and state the amount of the claim at the time case filed. See reverse side for important explanations.

**Unsecured Nonpriority Claim \$ 98,086.39 \***

☐ Check this box if: a) there is no collateral or lien securing your claim, or b) your claim exceeds the value of property securing it, or if c) none or only part of your claim is entitled to priority

**Unsecured Priority Claim**

☐ Check this box if you have an unsecured priority claim

Amount entitled to priority \$ \_\_\_\_\_

Specify the priority of the claim:

- ☐ Domestic support obligations under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).  
☐ Wages, salaries, or commissions (up to \$10,000), \* earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. § 507(a)(4)  
☐ Contributions to an employee benefit plan - 11 U.S.C. § 507(a)(5)

**Secured Claim**

☐ Check this box if your claim is secured by collateral (including a right of setoff).

Brief Description of Collateral:

☐ Real Estate ☐ Motor Vehicle ☐ Other \_\_\_\_\_

Value of Collateral: \$ \_\_\_\_\_

Amount of arrearage and other charges at time case filed included in secured claim above, if any \$ \_\_\_\_\_

**5. Total Amount of Claim at Time Case Filed:**

\$ 98,086.39 \* (unsecured) \$ \_\_\_\_\_ (secured) \$ \_\_\_\_\_ (priority) \$ 98,086.39 (total)

\* Plus any other charges under the attached documents

☐ Check this box if claim includes interest or other charges in addition to the principal amount of this claim. Attach itemized statement of all interest or additional charges.

**6. CREDITS:** The amount of all payments on this claim has been credited and deducted for the purpose of making this proof of claim.

**7. Supporting Documents:** Attach copies of supporting documents, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, court judgments, mortgages, security agreements, and evidence of perfection of lien. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary.

**8. Date-Stamped Copy:** To receive an acknowledgment of the filing of your claim, enclose a stamped, self-addressed envelope and copy of this proof of claim.

Date: July 19, 2006

Sign and print the name and title of any of the creditor or other person authorized to file this claim (attach copy of power of attorney, if any):

Ronald S. Beacher, Esquire  
Pitney Hardin LLP

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Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years



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## **EXHIBIT 2**

SUMMARY OF PRE-PETITION MONTHLY AMOUNTS DUE

<u>Schedule No.</u>	<u>Amount</u>
1093	\$420.01
1094	\$395.06
1103	\$1,313.66
1116	\$10,297.24
1137	\$1,469.51
1180	\$99.64
1185	\$856.19
1205	\$570.11
1336	\$57.25
1366	\$416.90
1432	\$13,845.86
1446	\$373.42
1524	\$105.10
Total	\$30,219.94

## **EXHIBIT 3**

SUMMARY OF PRE-PETITION TAXES OWED

<u>County</u>	<u>State</u>	<u>Amount</u>
Montgomery	OH	\$1,067.57
Montgomery	OH	\$1,789.15
Trumbell	OH	\$914.84
Laredo-05 (Unified School District)	TX	\$1,632.35
Laredo-05 (City)	TX	\$647.10
Laredo-05 (Webb County)	TX	\$682.28
Laredo-03 (Unified School District)	TX	\$2,245.93
Laredo-04 (Unified School District)	TX	\$1,852.88
Laredo-03 (Webb County)	TX	\$1,046.77
Laredo-04 (Webb County)	TX	\$810.52
Laredo-03 (City)	TX	\$968.09
Laredo-04 (City)	TX	\$766.11
Total		\$14,423.59